

Milano, January 7, 2019

BEST WISHES FOR 2019 !

Dear TXT Customers, TXT Team, Investors and visitors to our website,

Best wishes for a splendid 2019 from TXT e-solutions' Board of Directors and management.

2018 has been a year of major, positive transformation for our Company.

TXT's mission is to be an important international player in developing and supplying innovative services, software and solutions, vital for the 'digital transformation' of companies in primary industries, which in 2019 will be Transportation and Fintech.

Mr. Enrico Magni, a successful entrepreneur with a strong record of acquisitions and of innovative and profitable growth, and a major stockholder in TXT, has been appointed Group CEO of TXT, with full powers and responsibility on the two Divisions, Transportation and Fintech, in our new organisation. Mr. Marco Guida is therefore reporting to Mr. Enrico Magni, and has responsibility for the Transportation Division, with the new Fintech Division also reporting pro-tempore to Mr. Magni.

The Transportation Division includes all TXT activities in Aerospace and Automotive, as well as all international subsidiaries, including Pace GmbH, and all AR/VR and Mixed Reality activities in the Transportation sector. All of the TXT Transportation activities are adequately described in our current website.

The new Fintech Division includes the historical Banking & Finance activities of TXT, mainly in testing and IT governance, plus the activities of Chelèo, a Company acquired in 2018, and of TXT Risk Solutions, a start-up also acquired in the last few months. These recent, new Fintech activities have transformed TXT into an important player in loan management software, including NPL and software for identifying and managing major risk situations in financial Corporations and Banks. These very recent Fintech activities are not described in the current website, but will be in a forthcoming update.

In another novel development in late 2018, activities in AR/VR and Immaterial Reality for industries other than Transportation have been spun off into the new Company "Sense

immaterial Reality srl", a start-up in which TXT maintains a 24% ownership. Initial activities of this new Company, which are outside the 'core business' of TXT, are still briefly described in the current TXT website under the headline 'Sense Division'.

TXT has closed its business year 2018 with a financial and cash position of over € 100 million, and treasury stock amounting to over 10.5% of corporate capital. We are therefore in an excellent position to take advantage of acquisition opportunities, since we have the necessary capital, management expertise and distinctive strategic plans. We fully intend to explore, pursue and close the opportunities which we expect to arise in 2019 and beyond.

Again, have a wonderful 2019!

Alvise Braga Illa
Chairman,
TXT e-solutions