PRESS RELEASE

New acquisition for TXT: TXT Digital Edge is launched

TXT has signed an agreement for the acquisition of 100% of GCI System Integrator S.p.A., renamed TXT Digital Edge S.p.A., IT company active in the Energy & Utilities, Banking & Finance and Telecommunications markets

- *TXT e-solutions S.p.A. ("TXT") continues its growth trajectory through strategic corporate transactions with the acquisition of 100% of the share capital of GCI System Integrator S.p.A. ("GCI"), a company specialising in networking, data centre and cybersecurity services, and active in the Energy & Utilities, Banking & Finance and Telecommunications markets. Upon completion of the transaction, GCI will be renamed TXT Digital Edge S.p.A. ("TXT Digital Edge").*
- *Founded in Italy in 2020, GCI recorded revenues of €47 million in 2025 and presents significant growth and operational efficiency opportunities through its integration within the TXT Group;*
- *Following the acquisition, TXT expects to consolidate approximately €30 million in revenues and €3.0 million in EBITDA in the second half of 2026;*
- *For 2027, TXT Digital Edge's business plan envisages, on a steady-state basis including commercial synergies, revenues of approximately €80 million and EBITDA of approximately €8 million;*
- *The investment in TXT Digital Edge is strategic in accelerating the TXT Group's positioning, complementing the InfraTech (critical infrastructure monitoring) and cybersecurity offering already developed over the past 12 months by TXT e-tech S.r.l., which is expected to generate revenues of approximately €15 million in 2026. This transaction will create a new technological hub within the TXT Group, further strengthening its diversification and sustainable growth path.*
- *The new technological hub, which from 2027 will integrate the complementary capabilities and offerings of TXT Digital Edge with the activities developed by the Group through TXT e-tech S.r.l., is expected to reach a combined 2027 post-synergies revenue target of more than €100 million, with an expected EBITDA margin of around 13%.*

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TXT e-solutions S.p.A. ("TXT"), a company listed on Euronext STAR Milan, announces that it has today completed the acquisition of 100% of the share capital of GCI System Integrator S.p.A. ("GCI"), an IT services company with a well-established presence in the Energy & Utilities, Telecommunications, and Banking & Finance sectors.

Following completion of the transaction, GCI has been renamed TXT Digital Edge S.p.A. ("TXT Digital Edge").

TXT Digital Edge will constitute a new technological hub dedicated to the development and delivery of advanced supply and services in networking and data centre, cybersecurity and data management platforms, within which the InfraTech *(critical infrastructure monitoring)* and cybersecurity activities already initiated by the TXT Group through its subsidiary TXT e-tech S.r.l. will be synergistically integrated, as well as the Smart Sensor offering developed by the German subsidiary Teratron GmbH.

Through vertical expertise and innovative technologies, TXT Digital Edge will support organisations in strengthening operational resilience, protecting digital assets, and enabling reliable, data-driven IT infrastructures. The solutions will be addressed to clients operating in highly complex and regulated sectors, including Energy & Utilities, Telecommunications, Banking & Finance, and Transportation.

The consideration paid for the acquisition, corresponding to an equity value of €5.9 million, will be fully settled at closing, with the adoption of escrow mechanisms to secure the customary representations and warranties under the transaction agreement. TXT will also assume GCI's net financial position (NFP), amounting to €1.0 million. The total value of the transaction, expressed in terms of enterprise value (EV), is therefore €6.9 million.

The selling shareholders will exit the company; operational management will be entrusted to managers of the TXT Group, who have already been involved in the launch and development of the offering over the past year.

Founded in Italy in 2020, GCI recorded revenues of approximately €47 million in the financial year 2025. The company represents a strategic platform for accelerating growth and offers significant opportunities for commercial synergies and operational efficiency gains.

"This acquisition represents for TXT a scalable platform of market presence and certified competencies, which accelerates the expansion of an initiative already organically

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launched, with expected positive impacts on revenues and market positioning in the short to medium term," commented Daniele Misani, CEO of TXT Group. *"Governance will be entrusted to the team developed internally, ensuring execution discipline and rapid integration. The transaction offers significant value creation levers through commercial and operational synergies within the TXT ecosystem, with concrete opportunities for volume growth and cost optimisation."*

Based on current estimates, TXT expects to consolidate approximately €30 million in revenues and around €3.0 million in EBITDA in the second half of 2026. The 2027 business plan of the new TXT Digital Edge entity envisages revenues of approximately €80 million and EBITDA of approximately €8 million, following commercial strengthening and synergies resulting from the integration.

From 2027 onwards, the integration between TXT Digital Edge and the InfraTech and cybersecurity activities organically developed by the TXT Group over the past 12 months through TXT e-tech S.r.l., which are expected to generate approximately €15 million in revenues in 2026, is expected to create commercial and technological synergies supporting an aggregated revenue perimeter estimated at more than €100 million in 2027, with an expected EBITDA margin of around 13%.

The transaction contributes to the TXT Group's diversification strategy and to the strengthening of sustainable growth over the medium to long term.

The acquisition of GCI was unanimously approved by the TXT Board of Directors.

TXT is an international IT Group, end-to-end provider of consultancy, software services and solutions, supporting the digital transformation of customers' products and core processes. With a proprietary software portfolio and deep expertise in vertical domains, TXT operates across different markets, with a growing footprint in Aerospace, Aviation, Defense, Industrial, Government,Fintech and Martech. TXT is headquartered in Milan and has subsidiaries in Italy, Germany, the United Kingdom, France, Switzerland, Canada, Singapore and the United States of America. The holding company TXT e-solutions S.p.A, has been listed on the Italian Stock Exchange, STAR segment (TXT.MI), since July 2000.

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