PRESS RELEASE

TXT among TIME's World's Growth Leaders 2026

An international recognition confirming the strength and consistency of the Group's growth journey

- *TXT e-solutions S.p.A. ("TXT") has been included in the inaugural edition of TIME's World's Growth Leaders 2026, the global ranking published by TIME in partnership with Statista, which identifies listed companies demonstrating the strongest growth performance, financial resilience, and ability to create long-term value;*
- *TXT ranks first in Italy in the overall ranking, fourteenth worldwide and fourth in Europe within the Technology, Media & Services sector, and one hundred and eighty-third in the overall global ranking;*
- *This recognition comes alongside a Q1 2026 performance with revenues of €109.2 million (+18.5%) and four extraordinary transactions already completed since the beginning of the year, further confirming the strength and acceleration of the Group's growth trajectory.*

Milan, 4 June 2026 – 15:30

TXT e-Solutions S.p.A. ("TXT"), a company listed on the STAR Segment of the Electronic Share Market (Mercato Telematico Azionario) organised and managed by Borsa Italiana S.p.A., has been included in the inaugural edition of TIME's World's Growth Leaders 2026, the global ranking published by TIME in partnership with Statista, which identifies listed companies demonstrating the strongest growth performance, financial resilience and ability to generate long-term value.

The methodology adopted by TIME and Statista analysed more than 500,000 listed companies worldwide across three key dimensions: revenue growth over the previous five-year period, financial strength (measured through indicators such as the Piotroski F-Score and the Altman Z-Score) and relative market positioning. TXT Group achieved the following results: first in Italy in the overall ranking, fourteenth worldwide and fourth in Europe within the Technology, Media & Services sector, and one hundred and eighty-third in the overall global ranking.

TIME's recognition is not an isolated achievement, but rather an external validation of a growth trajectory that is consistently supported by the Group's financial performance. In the first quarter of 2026 —the results of which were approved by the Board of Directors on 15 May — TXT reported

revenues of €109.2 million, representing year-on-year growth of 18.5%, with organic growth of 17.3%, exceeding analysts' expectations. EBITDA amounted to €15.8 million (+18.3%), with the EBITDA margin remaining substantially stable, confirming the quality and sustainability of the Group's growth. TXT expects its growth and development trajectory to continue throughout 2026, with the objective of achieving and surpassing the targets set out in its Business Plan.

This strong operating performance has been accompanied by an intense programme of strategic corporate development. Since the beginning of the year, TXT has completed four transactions that further strengthen and diversify the Group's business portfolio.

- Acquisition of SmartRoutes from Nexteon Technologies (March 2026): a software asset for Flight Planning and Optimisation (FPO), integrated into the Group's subsidiary PACE. In 2025, SmartRoutes generated approximately USD 2 million in Annual Recurring Revenue (ARR), with adjusted EBITDA margins of around 35%;
- Establishment of TXT InfraWise (March 2026): a spin-off startup from the Politecnico di Milano, 67% owned by TXT, focused on the development of technologies for the monitoring, analysis and predictive management of critical infrastructure through advanced algorithmic models and artificial intelligence. TXT supports the startup's development through a non-interest-bearing shareholder loan of up to €1 million, allocated to research and development activities, with break-even expected within the first year of operations.
- Acquisition of FasThink (April 2026): a software boutique specialising in factory automation and industrial IoT systems, with 2025 revenues of €4.4 million and operating margins of approximately 20%. The company has been consolidated within the Smart Solutions Division since 1 April 2026;
- Acquisition of NetMediaClick (May 2026): a Tech Media company specialising in Performance Marketing and Retail Media, with 2025 revenues of €4.6 million and an EBITDA margin of 20%, acquired at an enterprise value of €5.5 million;

"Being the leading Italian Group in TIME's World's Growth Leaders ranking, and the fourteenth-ranked company worldwide in our sector, is the result of a growth journey that we have pursued consistently over many years: sustained organic growth, selective acquisitions in high value-added areas, and disciplined capital allocation. This recognition is a source of great pride for us, and we welcome it with satisfaction and with the same determination that drives us towards our future objectives," commented Daniele Misani, Chief Executive Officer of TXT.

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TXT is an international IT Group, end-to-end provider of consultancy, software services and solutions, supporting the digital transformation of customers' products and core processes. With a proprietary software portfolio and deep expertise in vertical domains, TXT operates across different markets, with a growing footprint in Aerospace, Aviation, Defense, Industrial, Government,Fintech and Martech. TXT is headquartered in Milan and has subsidiaries in Italy, Germany, the United Kingdom, France, Switzerland, Canada, Singapore and the United States of America. The holding company TXT e-solutions S.p.A, has been listed on the Italian Stock Exchange, STAR segment (TXT.MI), since July 2000.

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